

IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: February 10, 2020.

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE: \$ CASE NO. 20-10182-TMD WC 2101 W BEN WHITE \$ CHAPTER 11

DEBTOR

ORDER TO SHOW CAUSE WHY AFFILIATE CASES FILED IN DELAWARE SHOULD NOT BE TRANSFERRED TO THE WESTERN DISTRICT OF TEXAS

On November 4, 2019, Debtor 900 Cesar Chavez filed a chapter 11 case in the Western District of Texas along with three other affiliate cases, Nos. 19-11528, 19-11529, 19-11530, which are being jointly administered. In December, Debtor WC 56 East Ave filed another affiliate case in this District, No. 19-11649. In January, Debtor Silicon Hills filed another affiliate case in this District, No. 20-10042. In February, Debtor WC 2101 W Ben White filed yet another affiliate case in this District, No. 20-10182.

On February 3, 2020, eight more affiliates filed cases in Delaware, Nos. 20-10247, 20-10248, 20-10249, 20-10250, 20-10251, 20-10252, 20-10253, and 20-10254. Three days later, Ladder Capital Finance, LLC filed a motion asking the Delaware court to transfer the Delaware cases to this Court. *See In re WC Hirshfeld Moore, LLC*, No. 20-10247-JTD, ECF 7. Therefore, the Court finds that Debtor's counsel and a representative for the Debtor in each of the above cases should appear and show cause why the affiliate cases that were filed in Delaware should not be transferred to the Western District of Texas. The Court also finds that the Delaware cases should not proceed until this Court determines the district in which those cases will proceed. *See* Rule 1014(b).

ACCORDINGLY, IT IS THEREFORE ORDERED that Debtor's counsel and a representative for each of the Debtors appear at a hearing on March 11, 2020 at 1:00 p.m. at the United States Bankruptcy Court, Courtroom No. 1, 903 San Jacinto Blvd, Austin, Texas 78701. IT IS FURTHER ORDERED that the parties to the Delaware cases shall not proceed further in those cases until this Court determines the district in which those cases will proceed.

IT IS FURTHER ORDERED that the clerk's office serve this order on the Debtors and their counsel, the U.S. Trustee, and entities entitled to notice under Rule 2002(a). The affiliates in the Delaware cases should be served through their counsel, Joseph J. McMahon, Jr. at 1204 N. King Street, Wilmington, DE 19801 and the creditors listed on the attached consolidated list of creditors should also be served.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re : Chapter 11

WC HIRSHFELD MOORE, LLC, et al., : Case No. 20-10247 (JTD)

: (Joint Administration Requested)

Debtors.¹

CERTIFICATION OF DEBTORS' CONSOLIDATED LIST OF CREDITORS

In accordance with Rule 1007(a) of the Federal Rules of Bankruptcy Procedure and Rule 1007-2(a) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), a list of creditors (the "List") of WC Hirshfeld Moore, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors") is filed by attachment hereto.

The List has been prepared on a consolidated basis from the Debtors' books and records. The undersigned, Corporate Counsel to each of the Debtors, hereby certifies that the List contains the names and addresses of all creditors of the Debtors that could be ascertained after diligent inquiry, based on a review of the Debtors' books and records, and is consistent with the information contained therein. To the extent practicable, the List complies with Local Rule 1007-2(a). The Debtors reserve the right to amend or supplement the list as necessary.

Although the information contained in the List is based on a review of the Debtors' books and records, the Debtors have not completed a comprehensive legal and/or factual investigation with regards to possible defenses of the Debtors and their estates to any claims of the potential claimants included in the List. In addition, certain of the parties included in the List may not hold outstanding claims as of the date hereof, and therefore may not be creditors of the Debtors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: WC Hirshfeld Moore, LLC (8478); WC 103 East Fifth, LLC (3638); WC 320 Congress, LLC (0667); WC 422 Congress, LLC (7328); WC 805-809 East Sixth, LLC (9019); WC 901 East Cesar Chavez, LLC (2657); WC 1212 East Sixth, LLC (1287); and WC 9005 Mountain Ridge, LLC (8534) The Debtors' service address is 814 Lavaca Street, Austin, TX 78701.

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and their estates for purposes of these chapter 11 cases. Therefore, the List does not, and should not be deemed or otherwise construed to, constitute either (i) a waiver of any defenses of the Debtors and their estates to any claims that may be asserted against the Debtors and their estates or (ii) an acknowledgement or admission of the validity, priority, or amount of any claims that may be asserted against the Debtors and their estates.

Dated: February 4, 2020 Wilmington, Delaware

> Brian Elliott Corporate Counsel

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Austin Deep Tissue Center, Inc. 320 Congress Ave., Suite A2 Austin, TX 78701

AT&T P.O. Box 105414 Atlanta, GA 30348-5414

Burnpile LLC 1800A Cinnamon Path Austin, TX 78704

Burnpile LLC 8006 Willet Trail Austin, TX 78745

Chatham Hedging Advisors 235 Whitehorse Lane Kennett Square, PA 19348

City of Austin P.O. Box 2267 Austin, TX 78783-2267

Delaware State Treasury 820 Silver Lake Blvd., Suite 100 Dover, DE 19904

Internal Revenue Service Centralized Insolvency Office P.O. Box 7346 Philadelphia, PA 19101-7346

Jos. A. Bank Clothiers, Inc. 320 Congress Ave., Suite A1 Austin, TX 78701

Ladder Capital Finance 345 Park Avenue, 8th Floor New York, NY 10154 Secretary of State Division of Corporations Franchise Tax P.O. Box 898 Dover, DE 19903

Spectrum/Charter Communications P.O. Box 60074 City of Industry, CA 91716-0074

Travis County Tax Assessor Attention: Bruce Elfant 5501 Airport Boulevard Austin, TX 78751

Texas Comptroller of Public Accounts Revenue Accounting Division – Bankruptcy P.O. Box 13528 Capitol Station Austin, TX 78711

Texas Gas P.O. Box 219913 Kansas City, MO 64121-9913 Waste Connection District #5150 P.O. Box 17608 Austin, TX 78760

United States Trustee J. Caleb Boggs Federal Building, Suite 2207, Lockbox 35 844 N. King Street Wilmington, DE 19801

WC Austin IV Tenant, LLC 814 Lavaca Street Austin, TX 78701

WC Hirshfeld Moore, LLC 814 Lavaca Street Austin, TX 78701

WC 805-809 East Sixth, LLC 814 Lavaca Street Austin, TX 78701 WC 1212 East Sixth, LLC 814 Lavaca Street Austin, TX 78701

WC 320 Congress, LLC 814 Lavaca Street Austin, TX 78701

WC 901 East Cesar Chavez, LLC 814 Lavaca Street Austin, TX 78701

WC 9005 Mountain Ridge, LLC 814 Lavaca Street Austin, TX 78701

WC 103 East Fifth, LLC 814 Lavaca Street Austin, TX 78701

WC 422 Congress, LLC 814 Lavaca Street Austin, TX 78701

WCRE Management, LLC 814 Lavaca Street Austin, TX 78701

Wells Fargo Bank, N.A. 401 South Tryon Street, 8th Floor MAC D1050-084 Charlotte, NC 28202-4200

Westlake Industries, LLC 11500 Metric Blvd., Suite 285 Austin, TX 78758

World Liquor & Tobacco 805 East 6th Street Austin, TX 78702